

Growing Hope Foundation
505 Hillside Dr. Fairfield, IA 52556

Phone (507) 383-9580

“Exploring the
economics of
compassion”

PHILANTHROPY PORTFOLIO REPORT

PROJECT SUMMARY

REPORT DATE

May 2019

PREPARED FOR

Jerry and Lois Epland

PREPARED BY

Julie Fiske, Growing Hope Foundation

STATUS SUMMARY

Focus areas have been identified as: Education, Water, Economic Development.
Total dollar amount invested: \$10,000.

PERCENTAGE BREAKDOWN OF FOCUS AREAS

FOCUS AREA	% DESIGNATED	LEVEL OF RISK – RETURN		
Education	40%	Low risk – High return		
Water	30%	High risk – High return		
Economic Development	20%	High risk – High return		
Economic Development	10%	Medium risk – Medium return		

DOLLAR AMOUNTS INVESTED IN SPECIFIC ORGANIZATIONS

NAME	FOCUS AREA(S)	% OF TOTAL	RISK - RETURN	DOLLAR AMOUNT INVESTED
Khan Academy	Education	40%	L - H	\$4,000
Surge	Water	30%	H -H	\$3,000
One Acre Fund	Economic Development	20%	H - H	\$2,000
ACCION	Economic Development	10%	M - M	\$1,000

GENERAL OVERVIEW OF ORGANIZATIONS

General overview of each organization supported by this portfolio for this fiscal year.*

Khan Academy

Headquarters: Mountain View, CA

Founder and CEO: Sal Khan

Mission: "Our mission is to provide a free, world-class education for anyone, anywhere."

Founded: 2005

Website: khanacademy.org

Surge for Water

Headquarters: Chicago, IL

Founder and Executive Director: Shilpa Alva

Mission: "Surge for Water invests in communities with safe water, sanitation and hygiene solutions to help end the cycle of poverty."

Founded: 2008

Website: surgeforwater.org

One Acre Fund

Headquarters: New York, NY

Founders: Andrew Youn, Eric Pohlman, John Gachunga

Purpose: "We serve smallholder farmers. In everything we do, we place the Farmer First. We measure success in our ability to make more farmers more prosperous. We envision a future in which every farm family has the knowledge and means to achieve big harvests, support healthy families, and cultivate rich soil."

Founded: 2006

Website: oneacrefund.org

ACCION

Headquarters: Boston, MA

CEO: Michael Schlein

Mission: "Our mission is to give people the financial tools they need to improve their lives."

Founded: 1961

Website: accion.org

*A detailed report relating to each organization is included in a different section of this report.